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School District Plaintiff Fact Sheet (SUP-SD-PFS) attached as **Exhibit B** should be adopted for use in this MDL.

3. The Parties have further agreed that the requirements below should be adopted for the implementation of the SD-PFS and the SUP-SD-PFS in this MDL.

II. THE SD-PFS AND SUP-SD-PFS FORM(S)

- 4. Each School District Plaintiff in any action filed in or transferred to this MDL must complete and serve verified, written responses to the SD-PFS (attached as **Exhibit A**) and SUP-SD-PFS (attached as **Exhibit B**), together with any responsive documents. Every School District Plaintiff is required to provide an SD-PFS and a SUP-SD-PFS that are substantially complete in all respects.
- 5. For the SD-PFS and the SUP-SD-PFS to be "substantially complete," the responding School District Plaintiff must: (a) answer the questions contained in the SD-PFS and the SUP-SD-PFS to the best of their ability, and (2) provide all applicable responsive documents.

III. SERVICE AND TIMING OF THE SD-PFS AND SUP-SD-PFS AND RELATED MATERIALS

6. The deadlines for service of verified written responses together with any document for the SD-PFS and SUP-SD-PFS are as follows:

	SD-PFS DEADLINE	SUP-SD PFS	S DEADLINE
A School District Plaintiff whose case was on file or	April 1, 2024	Bellwether School District	Non-Bellwether School District
transferred to this MDL as of the date this Order was entered		June 1, 2024	October 1, 2024
A School District Plaintiff whose case was filed or transferred to this MDL after the date this Order was entered	No later than 90 days of their case being filed or transferred to this MDL, whichever is later	Same as SD-PFS (N of their case being fithis MDL, whicheve	iled or transferred to

IV. TRANSMISSION OF PFS AND OTHER DOCUMENTS TO DEFENDANTS

- 7. To complete and serve the SD-PFS and the SUP-SD-PFS, the Parties have agreed to utilize the online "MDL Centrality" platform provided by BrownGreer PLC and accessible at MDLCentrality.com. All questions regarding the use of MDL Centrality should be directed to MDLCentrality@browngreer.com.
- 8. With the exception of objections for privilege, each School District Plaintiff shall submit and serve the SD-PFS and the SUP-SD-PFS, together with all applicable appendices and any responsive documents, without objection, by submission to MDL Centrality.
- 9. Responses to the questions contained in the PFS shall be treated as verified responses to interrogatories and, where documents are requested, they shall be treated as responses to requests for production of documents under the Federal Rules of Civil Procedure. All responses will be governed by the standards applicable to written discovery responses under the Federal Rules of Civil Procedure. If a School District Plaintiff's case is selected for additional case-specific discovery, the School District Plaintiff must timely supplement or correct the SD-PFS and the SUP-SD PFS in accordance with Federal Rule of Civil Procedure 26(e).
- 10. The information that each School District Plaintiff must provide pursuant to this Order, including completing, submitting, and serving an SD-PFS and a SUP-SD-PFS and responsive documents, is without prejudice to Defendants' right to propound or seek additional non-duplicative discovery in the future, and nothing in the SD-PFS or the SUP-SD-PFS shall be deemed to limit the scope of that discovery, including any inquiry at any deposition. Neither the SD-PFS nor the SUP-SD-PFS shall count against the numeric limits for written discovery in the School District cases set by Magistrate Judge Kang.

V. <u>DEFICIENCY DISPUTE RESOLUTION</u>

11. If a School District Plaintiff has not served a substantially complete SD-PFS and SUP-SD-PFS as defined in Paragraph 5, Defendants may send a Notice of Deficiency via MDL Centrality that identifies the alleged deficiencies. If Defendants elect to send a Notice of Deficiency, Defendants shall serve the Notice of Deficiency within sixty (60) days of receipt of the SD-PFS or

1 SUP-SD-PFS.

- 12. Following receipt of the Notice of Deficiency, School District Plaintiffs shall have thirty (30) days to jointly meet and confer with Defendants regarding the perceived deficiencies and possible resolution by amendment to the SD-PFS and SUP-SD-PFS or the submission of additional documents.
- 13. Notwithstanding the foregoing language, Defendants reserve the right to seek (after meeting and conferring with Plaintiffs' Lead Counsel and the Plaintiffs' Co-Chair of the Local Government Entity Committee) Court intervention if Plaintiffs do not serve substantially complete SD-PFSs on April 1, 2024, to permit the meaningful completion of bellwether selection on April 15, 2024.
- 14. The parties will meet and confer over a deficiency process for School District cases filed or transferred to this MDL after the date this Order is entered.

VI. <u>CONFIDENTIALITY</u>

15. Information provided pursuant to an SD-PFS and SUP-SD-PFS is deemed confidential and will be subject to the terms of the Protective Order entered in this MDL.

VII. ADMISSIBILITY OF EVIDENCE

16. The Federal Rules of Evidence shall govern the admissibility of information contained in the SD-PFS and SUP-SD-PFS. Nothing in the SD-PFS and SUP-SD-PFS or this Order shall be deemed to limit the admissibility of evidence during this proceeding, including at trial. This paragraph does not prohibit a Party from withholding or redacting information based upon a recognized privilege. Documents withheld on the basis of privilege shall be logged consistent with the Federal Rules of Civil Procedure and any applicable orders of this Court except that a School District Plaintiff is not required to log privileged communications occurring after the date Plaintiff retained counsel between the Plaintiff and their counsel. The Plaintiff is also not required to log drafts of the SD-PFS and SUP-SD-PFS.

IT IS SO ORDERED,

Dated: ______, 2024

Yvonne Gonzalez Rogers United States District Judge

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UNITED STATES DISTRICT COURT

NORTHERN DISTRICT OF CALIFORNIA

IN RE: SOCIAL MEDIA ADOLESCENT ADDICTION/PERSONAL INJURY PRODUCTS LIABILITY LITIGATION Case No. 4:22-MD-03047-YGR

MDL No. 3047

This Document Relates to:

[Insert case name and number]

PLAINTIFF FACT SHEET – SCHOOL DISTRICTS

INSTRUCTIONS

<u>Use of this fact sheet</u>. Each school-district plaintiff that has filed a complaint in this action must complete this Plaintiff Fact Sheet. If more than one school district is a plaintiff on a single complaint, each individual school district must submit its own individual Plaintiff Fact Sheet. This Plaintiff Fact Sheet constitutes discovery responses subject to the Federal Rules of Civil Procedure. The information provided will only be used for purposes related to this litigation and may be disclosed only as permitted by the Protective Order entered in this litigation.

<u>Terms used</u>. "You," "your," "Plaintiff," and "School District" as used throughout this fact sheet refers to the school district completing this form. "Social media" refers to Defendants' social media platforms as described in your complaint.

<u>Certification</u>. In completing this Plaintiff Fact Sheet, you are representing that you are an authorized representative of the school district bringing the lawsuit. You must certify under oath that the information is true and correct to the best of your knowledge, information, and belief.

<u>Instructions regarding requests for information</u>. Do not leave any questions unanswered or blank; if you cannot recall all of the information requested, provide as much information as you can. You should insert additional space where necessary to answer the questions completely. You should consult with your attorney about completing this form. None of the requests are designed to require an expert evaluation or limit expert testimony. None of the requests are designed to require review of individual student records.

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Instructions regarding document requests. For each question calling for the production of documents, indicate whether you possess any existing documents responsive to the request. A request will indicate where it only requires that you produce information that has already been compiled and/or exists in report, survey, analysis, study, or other document that provides an overview of or describes the indicated topic. If information has not been compiled or summarized on these topics, it does not need to be located, described, or produced for the purposes of this Plaintiff Fact Sheet. For example, you are not required to locate, compile, sort, describe or produce underlying records that might show, for example, the prevalence of student use of social media or expenses incurred to address problems arising from student use of social media; however, you are required to produce existing reports, surveys, analyses, studies, or other overviews on that topic.

To determine whether you have any responsive documents, you are required to investigate whether you have the information sought. This investigation might involve a district employee asking the appropriate person at each school to provide the district with documents or reports responsive to the requests. You do not need to create any new documents.

If you do possess any such documents, reports, surveys, analyses, studies, or other overview documents, then provide copies as they are kept in the ordinary course of business, without identifying any student-specific data.

CASE INFORMATION I.

1.	Plaintiff:
2.	Name of the court in which the complaint was initially filed:
3.	Case number in court in which complaint was originally filed:
4.	Filing date of the complaint:
5.	Named defendants in the complaint:
_	
6.	Name, firm, and e-mail address of the principal attorney(s) representing Plaintiff:

II. **REPRESENTATIVE CAPACITY**

For purposes of Section II (Representative Capacity) "you" refers to the person filling out this form. When you complete the rest of this form "you," "your," "Plaintiff," and "School District" refers to the School District Plaintiff named in this action, including any departments, divisions, agents, and/or employees.

7. Name of individual(s) completing this Fact Sheet:

8. Role within Plaintiff's organization: _____

III. SCHOOL DISTRICT DATA

9. Provide the total number of schools in your district at each level (i.e. elementary school, middle school, high school, and other) from the 2017-2018 school year to present or the year for which data is most currently available:

Year	Level	Number of Schools
2023-2024	Elementary School	
	Middle School	
	High School	
	Other	
2022-2023	Elementary School	
	Middle School	
	High School	
	Other	
2021-2022	Elementary School	
	Middle School	
	High School	
	Other	
2020-2021	Elementary School	

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	Middle School	
	High School	
	Other	
2019-2020	Elementary School	
	Middle School	
	High School	
	Other	
2018-2019	Elementary School	
	Middle School	
	High School	
	Other	
2017-2018	Elementary School	
	Middle School	
	High School	
	Other	_

10. Provide the total number of students enrolled in your district, and the student population at each level (i.e., elementary, middle, high school, or other) from 2017-2018 to present or to the year for which data is most currently available:

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Year	Level	Number of Schools
2023-2024	District-Wide	
	Elementary School	
	Middle School	
	High School	
	Other	
2022-2023	District-Wide	
	Elementary School	
	Middle School	
	High School	
	Other	
2021-2022	District-Wide	
	Elementary School	
	Middle School	
	High School	
	Other	
2020-2021	District-Wide	
	Elementary School	

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	Middle School
	High School
	Other
2019-2020	District-Wide
	Elementary School
	Middle School
	High School
	Other
2018-2019	District-Wide
	Elementary School
	Middle School
	High School
	Other
2017-2018	District-Wide
	Elementary School
	Middle School
	High School
	Other

Provide the total number of district employees from 2017-2018 to present or to the year for 11. which data is most currently available (specified as Full Time Equivalents ("FTE") if available):

Year	Number of Employees
2023-2024	
2022-2023	
2021-2022	
2020-2021	
2019-2020	
2018-2019	
2017-2018	

12. Provide the total number of teachers employed by your district from 2017-2018 to present or to the year for which data is most currently available (specified as FTE if available):

Year	Number of Teachers
2023-2024	
2022-2023	
2021-2022	
2020-2021	
2019-2020	
2018-2019	

2017-2018	

13. Provide the total number of on-campus health care workers (e.g., social workers, nurses, psychologists, psychiatrists, counselors, etc.) employed by the district from 2017-2018 to present or to the year for which data is most currently available (specified as FTE if available):

Year	Number of On-Campus Health Care Workers
2023-2024	
2022-2023	
2021-2022	
2020-2021	
2019-2020	
2018-2019	
2017-2018	

14. Provide the total number of off-campus health care workers (e.g., social workers, nurses, psychologists, psychiatrists, counselors, etc.) employed by the district from 2017-2018 to present or to the year for which data is most currently available (specified as FTE if available):

Year	Number of Off-Campus Health Care Workers
2023-2024	
2022-2023	

1	2021-2022	
2 3	2020-2021	
4	2019-2020	
5	2018-2019	
7	2017-2018	
8		

15. Other than health care workers identified above, does the district have other employees who provide mental health services? **If yes**, provide the total number of such employees from 2017-2018 to present or to the year for which data is most currently available and their positions (specified as FTE if available):

Year	Number of Employees	Positions
2023-2024		
2022-2023		
2021-2022		
2020-2021		
2019-2020		
2018-2019		
2017-2018		

16. Provide the total number of health care workers (e.g., social workers, nurses, psychologists, psychiatrists, counselors) employed by the district whose primary responsibilities include addressing student mental health issues from 2017-2018 to present or to the year for which data is most currently available and their positions (specified as FTE if available):

1			Year	Number of Employees	Positions	
2						
3			2023-2024			
4			2022-2023			
5			2021-2022			
6			2021-2022			
7			2020-2021			
8			2019-2020			
9			2019-2020			
10			2018-2019			
11			2017-2018			
12			2017-2016			
13 14	17.			ain organizational charts	depicting the district	s general
15		orga	anizational structure?			
16			Yes No			
17		If y	es, please provide a cop	y of the organizational ch	art(s) for the most recen	nt year it is
18		available.				
19	IV.	PE	OPLE WITH KNOWL	<u>EDGE</u>		
20	18.	Ide	ntify the superintendent	(s), vice/assistant superint	endent(s), director of s	tudent and
21				school health and/or safety ance, or the individuals in e		
22			m 2017-2018 school year		p sources, my	
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1		If yes, provide a copy and identify document(s) responsive to this question.
2	VI.	INTERACTIONS WITH DEFENDANTS
3 4	28.	Have you, any schools in your district, or any affiliated organization (i.e., a parent-teacher association) communicated with any of the Defendants regarding students' use of social
5		media? Note: This question is limited to individuals authorized to speak on behalf of the district or school and is not meant to include marketing or routine customer service
6 7		correspondence, e.g., account registration, password resets, help desk questions, or the district's use of Defendants' platforms for communicating with third parties.
8		Yes No
9		If yes, please describe the timeframe and general nature of the communications.
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18	29.	Have you been involved in any other litigation against any social media company? For purposes of this question, "social media company" refers to any Defendant in this litigation and/or any other social media company not named in the Complaint.
19 20		Yes No
21		If yes, for each lawsuit, state (1) the court in which the lawsuit was filed; (2) the case name;
22		(3) the civil action or docket number assigned to the lawsuit; and (4) your involvement or claims in the lawsuit.
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4	30.	Has your district incorporated the use of any of Defendants' platforms in its curriculum since the 2017-2018 school year?
5		Yes No
6		If yes, please generally describe and identify which platform(s).
7		22 Just, produce generally deserted and identify which practically
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14	31.	Have you received any grant, donation, or other funding from any of the Defendants?
15	31.	
16		Yes No
17		If yes , describe generally the grant/donation/funding, state the approximate date of receipt, and identify which Defendant it came from.
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2 3	32.	Has the district drafted or implemented any disciplinary codes, policies, or codes of conduct that address students' use of the internet or social media on school property from
4		the 2017-2018 school year to present?
5		Yes No
6		If yes, attach copies of the relevant codes or policies.
7	33.	Has the district drafted or implemented any disciplinary codes, policies, or codes of
8		conduct that address students' use of the internet or social media off school property from the 2017-2018 school year to present?
9		Yes No
10		If yes, attach copies of the relevant codes or policies.
11		
12	34.	Has the district drafted or implemented any disciplinary codes, policies, or codes of conduct that address teachers' use of the internet or social media on school property from
13		the 2017-2018 school year to present?
14		Yes No
15		If yes, attach copies of the relevant codes or policies.
16 17	35.	Has the district drafted or implemented any disciplinary codes, policies, or codes of conduct that address teachers' use of the internet or social media off school property from
18		the 2017-2018 school year to present?
19		Yes No
20		If yes, attach copies of the relevant codes or policies.
21	36.	Has the district drafted or implemented any disciplinary codes, policies, or codes of
22		conduct that address students' use of electronic devices, e.g., cell phones, on school property from the 2017-2018 school year to present?
23		Yes No
24		If yes, attach copies of the relevant codes or policies.
25	27	
26	37.	Has your district ever had a policy and/or program whereby students are issued tablets, laptops, or similar devices for students' use in the course of the school year for educational
27		purposes?
28		Yes No

1		If yes , please provide the policy since the 2017-2018 school year or generally describe the policy and/or program, including material changes since the 2017-2018 school year.
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10	VIII.	SOCIAL-MEDIA AND MENTAL HEALTH SERVICES AND PROGRAMS
11	38.	Describe the portion of your student body receiving mental health services in your district
12		and how it has changed over time since the 2017-2018 school year, including approximate numbers and percentages if available in any existing report, survey, analysis, study or other
13		document that provides an overview of or describes student mental health services. Note: This question is not designed to require review of underlying individual student records.
14		This question is not designed to require review of underlying marviadal student records.
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22	39.	Have you formally proposed, formed, or participated in any district-wide task force, other
23		program, or group to address issues related to social media use or youth mental health
24		among students?
25		Yes No
26		If yes, identify the name of any such program(s), what aspects of student social media use and/or mental health were addressed, and the approximate dates of the district's
27		participation in the task force, group, or program.
28		

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1			2021-2022		
2			2020-2021		-
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4			2019-2020		
5			2018-2019		
6			2018-2019		
7			2017-2018		
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9	45.			udgeted for health services in unt increased or decreased by	
10			-2018 school year?	and increased of decreased by	11101C than 2070
11		Yes N	lo		
12		If yes, please of	describe		
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21	46.	What is the an	proximate annual amount hud	geted for mental health service	s in the district
22	10.	if separately bu	idgeted/itemized? Has that am	ount increased or decreased by	more than 20%
23		since the 2017	-2018 school year?		
24		Yes N	Ю		
25		If yes, please of	lescribe.		
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6	XI.	DOCUMENTS RELATING TO MENTAL HEALTH, SOCIAL MEDIA USE,
7		OTHER EVENTS, AND EXPENDITURES
8	A. Pı	revalence
9	47.	Do you possess any existing report, survey, analysis, study or other document that provides an overview of or describes the prevalence of or number of students with
10		reported mental health issues in your district and the possible causes of those issue?
11		Vac Na
12		YesNo
13		If yes, provide a copy and identify the document(s) responsive to this question.
14	48.	Do you possess any existing report, survey, analysis, study or other document that provides
15		an overview of or describes the prevalence of the harms associated with student social media use in your district, including associated mental health issues and classroom
16		disruption?
17		Yes No
18		If yes, provide a copy and identify the document(s) responsive to this question.
19		
20	49.	Do you possess any existing report, survey, analysis, study or other document that provides
21		an overview of or describes the prevalence of students in the district receiving mental health services through the district?
22		N/ NT
23		Yes No
24		If yes , provide a copy (should include students at each level if part of the document(s)) and identify the document(s) responsive to this question.
25		identity the document(s) responsive to this question.
26	50.	Do you possess any existing report, survey, analysis, study or other document that provides
2728		an overview of or describes the prevalence of social media use in your district and/or the impact of social media use in your district?

1		Yes No
2		If yes, provide a copy and identify the document(s) responsive to this question.
3	51.	Do you possess any existing report, survey, analysis, study or other document that provides
5		an overview of or describes traumatic events, i.e. school shooting, violence at school by a non-student or non-staff members, or threats of violence?
6		Yes No
7		If yes, provide a copy and identify the document(s) responsive to this question.
8 9	52.	Do you possess any existing report, survey, analysis, study or other document that provides an overview of or describes attempted or completed suicides among staff or students?
10		Yes No
11 12		If yes, provide a copy and identify the document(s) responsive to this question
13	B. Di	scipline measures
14 15	53.	Do you possess any existing report, survey, analysis, study or other document that provides an overview of or describes interventions, discipline, or other consequences imposed on students for using social media on school premises?
16		Yes No
17		If yes, provide a copy and identify the document(s) responsive to this question.
18		
19	54.	Do you possess any existing report, survey, analysis, study or other document that provides an overview of or describes disciplinary issues among students in your district, possible
20		causes of those issues, and any interventions and/or consequences imposed?
21		Yes No
22		If yes, provide a copy and identify the document(s) responsive to this question.
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CERTIFICATION

I have made reasonable inquiries to answer the foregoing questions. Based on my personal
knowledge and the information provided by other district employees, I declare under penalty of
perjury that the information provided in this Plaintiff Fact Sheet is complete, true, and correct to
the best of my knowledge and information, and that I have provided all of the requested documents
that are reasonably accessible to me and/or my attorneys, to the best of my knowledge.

Signature	Date	
Name (Printed)	Title	

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<u>Use of this fact sheet</u>. Each school-district plaintiff that has filed a complaint in this action must complete this Plaintiff Fact Sheet. If more than one school district is a plaintiff on a single complaint, each individual school district must submit its own individual Plaintiff Fact Sheet. This Plaintiff Fact Sheet constitutes discovery responses subject to the Federal Rules of Civil Procedure. The information provided will only be used for purposes related to this litigation and may be disclosed only as permitted by the Protective Order entered in this litigation.

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<u>Terms used</u>. "You," "your," "Plaintiff," and "School District" as used throughout this fact sheet refers to the school district completing this form. "Social media" refers to Defendants' social media platforms as described in your complaint.

<u>Certification</u>. In completing this Plaintiff Fact Sheet, you are representing that you are an authorized representative of the school district bringing the lawsuit. You must certify under oath that the information is true and correct to the best of your knowledge, information, and belief.

<u>Instructions regarding requests for information</u>. Do not leave any questions unanswered or blank; if you cannot recall all of the information requested, provide as much information as you can. You should insert additional space where necessary to answer the questions completely. You should consult with your attorney about completing this form. None of the requests are designed to require an expert evaluation or limit expert testimony. None of the requests are designed to require review of individual student records.

<u>Instructions regarding document requests</u>. For each question calling for the production of documents, indicate whether you possess any existing documents responsive to the request. A request will indicate where it only requires that you produce information that has already been compiled and/or exists in report, survey, analysis, study, or other document that provides an

responsive to the requests. You do not need to create any new documents.

overview of or describes the indicated topic. If information has not been compiled or summarized on these topics, it does not need to be located, described, or produced for the purposes of this Plaintiff Fact Sheet. For example, you are not required to locate, compile, sort, describe or produce underlying records that might show, for example, the prevalence of student use of social media or expenses incurred to address problems arising from student use of social media; however, you are required to produce existing reports, surveys, analyses, studies, or other overviews on that topic.

To determine whether you have any responsive documents, you are required to investigate whether you have the information sought. This investigation might involve a district employee asking the appropriate person at each school to provide the district with documents or reports

If you do possess any such documents, reports, surveys, analyses, studies, or other overview documents, then provide copies as they are kept in the ordinary course of business, without identifying any student-specific data.

I. <u>CASE INFORMATION</u>

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11	1.	Plaintiff:
12	2.	Name of the court in which the complaint was initially filed:
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14	3	Case number in court in which complaint was originally filed:
15	3.	Case number in court in which complaint was originally fried.
16	4.	Filing date of the complaint:
17	5.	Named defendants in the complaint:
18 19	6.	Name, firm, and e-mail address of the principal attorney(s) representing Plaintiff:
20		

[•	SUPPLEMENTAL QUESTIONS
7.	Identify, if separately itemized/tracked, and describe known expenditures and anticipated future expenditures made by your district, related to mental health and indicate whether you are seeking to recover the expense. Note: This question is not designed to require an expert evaluation or limit expert testimony.
8.	Identify, if separately itemized/tracked, and describe known costs incurred or damages sought as a result of any harms to your district which you attribute to social media. Note: This question is not designed to require an expert evaluation or limit expert testimony.

9. Provide the number of students in your district referred for mental health services, if such referrals are tracked. Note: This question is not designed to require review of underlying individual student records.

Year	Number of Students
2023-2024	
2022-2023	
2021-2022	
2020-2021	
2019-2020	

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